



About Us

Pacific Avenue Capital Partners is a Los Angeles, CA-based private equity firm focused on corporate divestitures, carve-outs and other complex situations in the middle market. Our extensive M&A and operations experience allows us to navigate complex transactions and unlock value through operational improvement, capital investment, and accelerated growth. Our team members have closed over 105+ transactions, including more than 45+ corporate divestitures, across a multitude of industries throughout their combined careers. With the initial transaction navigated, Pacific Avenue invests heavily to drive growth and create value.

Pacific Avenue takes a highly collaborative approach in partnering with strong management teams to align the strategy, make the necessary investments and assist businesses in reaching their full potential.

Investment Criteria

SIZE

- Revenues: Up to \$1B+
- EBITDA: Up to \$50M+
- Enterprise Value: Up to \$500M

TRANSACTION STRUCTURE

- Buyouts and recapitalizations
- Control equity investments
- Platforms with strong M&A add-on potential

TRANSACTION FOCUS

- Corporate divestitures and carve-outs
- Founder / family – owned business and MBOs
- Private equity legacy assets
- Public to private transactions
- Complex transactions requiring speed and certainty
- HQ in North America & Western Europe

INDUSTRY SECTORS

- Diversified industrials
- Business, industrial, and government services
- Healthcare products and services
- Consumer products and services
- Mature technology, software, and IT services
- Current portfolio includes food & beverage, chemical, industrial manufacturing, building products, distribution, and healthcare services

Leadership Team

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CURRENT PORTFOLIO



TYPE: CORPORATE DIVESTITURE
INDUSTRY: SPECIALTY CHEMICALS

Resin Solutions is a chemical manufacturer of three product lines (Poly bd®, Wingtack®, and Dymalink®) developed by Cray Valley, TotalEnergies' resin production affiliate. These functional additives are used in adhesives, sealants, aerospace propellants, packaging, tapes & labels, tires, construction, sealants, and golf balls.

Acquired from



TYPE: CORPORATE DIVESTITURE
INDUSTRY: FOOD

Sunrich Products is an industry leading integrated provider of farm to product sunflower seeds, chickpeas and other nutritious snacks. 3 Midwest processing facilities; Collaborative program with independent sunflower growers. Relationships with customers in the food ingredients, snack food, and birdseed markets.

Acquired from



TYPE: CORPORATE DIVESTITURE
INDUSTRY: BUILDING PRODUCTS

Cameron Ashley Building Products ("CA") is one of the largest specialty building product distributors in North America, primarily supplying roofing, insulation, gypsum and other materials. CA has over 40 stocking locations across the United States and delivers an array of innovative, market-focused products and services to more than 5,000 customers.

Acquired from



TYPE: FOUNDER-OWNED
INDUSTRY: HEALTHCARE

Emerald Textiles ("Emerald") provides outsourced healthcare linen services through a pick-up and delivery model in 12 facilities throughout the Western U.S. In addition to the original transaction, Emerald has acquired and integrated 4 businesses: San Diego, CA (Jul-18), Los Angeles, CA (Dec-18), St. George, UT (Sep-19), and 9 Angelica plants (Dec-21).

*Acquired from
a founder-in-transition*



TYPE: CORPORATE DIVESTITURE
INDUSTRY: HEALTHCARE

Sterile Processing Services of America ("SPSA") is a leading FDA-approved and certified provider of sterilization services to hospitals and surgery centers. SPSA specializes in washing and sterilizing surgical instruments and providing environmentally friendly re-usable products to hospital systems under long-term contracts.

Acquired from



TYPE: CORPORATE DIVESTITURE
INDUSTRY: INDUSTRIALS

AMICO is a leading designer, manufacturer and fabricator of expanded and perforated metal, fiberglass and vinyl products. AMICO operates 9 manufacturing facilities and 3 distribution facilities across the United States and Canada. Comprised of several strong brands, including AMICO, Seasafe, Diamond and Erdle.

Acquired from

